

Ref: 2024-36

12 December 2024

**To : The President of the Stock Exchange of Thailand (“SET”)**

**Subject : Submission of the Preliminary Result of Tender Offer Report of V.L. Enterprise Public Company Limited**

Enclosed : The Preliminary Result of Tender Offer Report of V.L. Enterprise Public Company Limited (Form 247-6-Khor)

Bongkot Holdings Limited (“the Offeror”), a wholly-owned subsidiary of Precious Shipping Public Company Limited (“the Company”) in which the Company holds 100 per cent of its total issued and paid-up shares, has made a conditional voluntary tender offer for all securities of V.L. Enterprise Public Company Limited (“VL”) with offering period of 25 business days from 12 November 2024 to 18 December 2024.

In this regard, the Company would like to inform that, on 12 December 2024, the Offeror has submitted the Preliminary Result of Tender Offer Report of VL to the Office of the Securities and Exchange Commission. Details are provided in the enclosure.

Please be informed accordingly.

Yours sincerely,  
Precious Shipping Public Company Limited

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Khalid Moinuddin Hashim  
Managing Director

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Gautam Khurana  
Executive Director

12 December 2024

Subject: Submission of the Preliminary Result of Tender Offer Report of V.L. Enterprise Public Company Limited (Form 247-6-Khor)

To: Secretary-General, the Office of the Securities and Exchange Commission

Enclosure: The Preliminary Result of Tender Offer Report of V.L. Enterprise Public Company Limited (Form 247-6-Khor)

According to the fact that Bongkot Holdings Limited (the “**Offeror**” or the “**Company**”), a wholly-owned subsidiary in which Precious Shipping Public Company Limited (“**PSL**”) holds 100.00 percent of its total issued and paid-up shares, conducted the Tender Offer for Securities of V.L. Enterprise Public Company Limited (“**VL**” or the “**Business**”) over a period of 25 business days, from 12 November 2024 to 18 December 2024

In this regard, the Offeror would like to submit the Preliminary Result of Tender Offer Report of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission as attached in enclosure.

Please be informed accordingly;

**Bongkot Holdings Limited**

*- Mr. Khalid Moinuddin Hashim -*

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(Mr. Khalid Moinuddin Hashim)  
Authorized Director

*- Mr. Gautam Khurana -*

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(Mr. Gautam Khurana)  
Authorized Director

**The Offeror**

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 12 December 2024
2. Name of the Offered Securities: Ordinary shares of V.L. Enterprise Public Company Limited
3. Name of the Offeror: Bongkot Holdings Limited
4. Name of the Tender Offer Preparer: Krungthai Xspring Securities Company Limited
5. Tender offer period runs for 25 days starting from 12 November 2024 to 18 December 2024
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as at 11 December 2024

6.1 Shares

	<b>Class of shares</b>	<b>Number of shares</b>	<b>Percentage in comparison with the total number of outstanding shares of the business<sup>1</sup></b>	<b>Percentage in comparison with the total voting rights of the business</b>
Shares held prior to the tender offer	Ordinary shares	150,403,300	12.71	12.71
Tendered shares	Ordinary shares	2,179,100	0.18	0.18
Shares held prior to the tender offer in combination with tendered shares	Ordinary shares	152,582,400	12.89	12.89

6.2 Convertible Securities

- None -

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

**Bongkot Holdings Limited**

*- Mr. Khalid Moinuddin Hashim-*

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(Mr. Khalid Moinuddin Hashim)  
Authorized Director

*- Mr. Gautam Khurana -*

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(Mr. Gautam Khurana)  
Authorized Director

**The Offeror**